



POLSON LTD

Manufacturers & exporters of eco friendly tannin extracts & leather chemicals since 1906

February 14, 2026

To,
The Secretary
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001.

Subject: Outcome of the Board Meeting pursuant to Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code: 507645 / ISIN: INE339F01021

Dear Sir/Madam,

Pursuant to Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, inter alia, has considered and approved the following:

1. Un-Audited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025, along with the Limited Review Report issued by M/s. R G B & Associates, Chartered Accountants, Statutory Auditors of the Company.

The Board of Directors has reviewed and expressed its satisfaction with the said financial results.

A copy of the aforesaid Un-Audited Standalone Financial Results along with the Limited Review Report is enclosed herewith.

Kindly note that the meeting of the Board of Directors commenced at 12:00 Noon and concluded at 12:30 P.M.

This is for your information and record.

Kindly take the above on record.

For POLSON LTD

Sampada Sawant
Company Secretary & Compliance Officer
(Mem No:- ACS 51343)



Encl.: As above

POLSON LTD
 CIN: L15203PN1938PLC002879
 CORPORATE OFFICE 615/616 CHURCHGATE CHAMBERS 5 NEW MARINE LINES, CHURCHGATE, MUMBAI - 400020
 STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31 DECEMBER 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue						
	Revenue from operations	2,211.83	2,155.72	2,258.50	6,722.86	6,844.16	9,328.05
	Other income	45.52	44.70	31.30	125.56	89.85	185.49
	Total Income	2,257.35	2,200.42	2,289.80	6,848.42	6,934.01	9,513.54
2	Expenses						
	(a) Cost of materials consumed	956.52	1,093.79	1,080.74	3,332.37	3,509.63	4,875.77
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	100.93	(69.48)	117.89	(71.78)	(59.86)	(32.62)
	(d) Employee benefits expense	198.42	201.96	174.84	603.42	506.97	729.66
	(e) Finance cost	98.59	80.33	82.84	268.33	269.84	367.36
	(f) Depreciation and amortisation expense	153.00	153.00	144.00	459.00	432.00	605.59
	(g) Other expenses	587.08	574.06	517.95	1,760.04	1,752.27	2,254.00
	Total expenses	2,094.54	2,033.66	2,118.26	6,351.38	6,410.85	8,799.76
3	Profit/(loss) before exceptional items and tax	162.81	166.76	171.54	497.04	523.16	713.78
4	Exceptional items	-	-	-	-	-	-
5	Profit/(loss) before Tax	162.81	166.76	171.54	497.04	523.16	713.78
6	Tax Expense						
	Current tax	40.97	41.98	43.19	125.10	131.70	158.52
	Deferred tax	2.50	2.50	2.50	7.50	7.50	31.06
	Prior years income tax adjustments	(1.87)	-	1.11	(1.87)	1.11	1.11
		41.60	44.48	46.80	130.73	140.31	190.69
7	Profit or Loss for the period	121.21	122.28	124.74	366.31	382.85	523.09
8	Other comprehensive income (net of tax) / loss						
	Remeasurement of defined employee benefit plans	0.84	0.74	0.86	2.82	2.82	1.63
	Fair value changes on Equity & other Instruments carried at fair value through OCI;	-	(29.82)	(9.59)	(25.63)	11.37	(26.39)
	Tax impact of items that will not be reclassified to statement of profit and loss	(0.21)	(0.19)	(0.22)	(0.71)	(0.71)	(0.41)
		0.63	(29.27)	(8.95)	(23.52)	13.48	(25.17)
9	Total comprehensive income for the period (7+8)	121.84	93.01	115.79	342.79	396.33	497.92
10	Paid-up equity share capital (Face Value Rs. 50/- per Share)	60.00	60.00	60.00	60.00	60.00	60.00
11	Other Equity	-	-	-	-	-	12,601.28
12	Earnings per equity share						
	(a) Basic	101.01	101.90	103.95	305.26	319.04	435.91
	(b) Diluted	101.01	101.90	103.95	305.26	319.04	435.91

Notes:

- The financial result of the Company have been prepared in accordance with Indian Accounting Standard ('Ind AS') specified under section 133 of the Companies Act 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The above unaudited financial results are as per the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee in its meeting held on 14th February 2026 and approved & taken on record by the Board of Directors in its meeting held on 14th February 2026. These standalone financial results are unaudited and subject to limited review by the statutory auditors in accordance with Regulation 33 of SEBI (LODR) Regulations, 2015.
- The Company is engaged in the business of "manufacturing synthetic organic tanning substance" and has only one reportable segment in accordance with Ind AS 108 "Operating Segment".
- No exceptional or extraordinary items were recorded during the quarter. The tax expense for the quarter has been provided on an estimated effective tax rate.
- Previous period figures have been regrouped and reclassified, wherever necessary to conform to current year/ periods classification.

For Polson Ltd.

Amol Kapadia
 Amol Kapadia
 Managing Director
 DIN: 01462032



Date: 14.02.2026
 Place: Mumbai

R G B & ASSOCIATES

CHARTERED ACCOUNTANTS

Office No. 502, Janmabhoomi Chambers, 29 Walchand Hirachand Marg, Ballard Estate, Mumbai – 400 001

☎ 91-22-4005 8971 E-mail :kriplani.bharat@gmail.com

“LIMITED REVIEW” REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS OF POLSON LIMITED FOR THE QUARTER ENDED 31ST DECEMBER, 2025

To,
The Board of Directors,
Polson Limited.

We have reviewed the accompanying statement of unaudited financial results of **Polson Limited** (the company) for the quarter ended 31st December, 2025 (‘the Statement’) attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listings Obligations and Disclosure Requirements) Regulations, 2015.

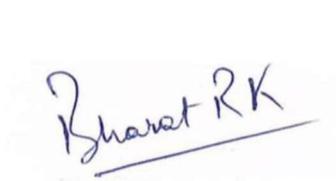
This statement which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard for Interim Financial Reporting (Ind AS 34) prescribed under sec 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in

terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R G B & Associates
Chartered Accountants
FRN No. 144967W

Handwritten signature of Bharat R. Kriplani in blue ink, underlined.

CA Bharat R. Kriplani
Partner
Membership No. 134969
UDIN: 26134969OOZCVF3700

Place: Mumbai
Date: 14.02.2026